



## STATE OF WISCONSIN

### Notice of Listed Material Information #98-12 Dated December 11, 1998

The bonds listed in this Notice (the "Bonds") are not subject to the requirements of SEC Rule 15c2-12(b)(5) regarding an agreement to provide continuing disclosure. If the Bonds were subject to those requirements the following would constitute a listed material event as defined by the rule.

Issuer: State of Wisconsin  
General Obligation Bonds

CUSIP Numbers: **977055 FQ0** (General Obligation Bonds of 1986, Series A)  
**977055 FR8**  
**977055 FT4**

**977055 MX7** (General Obligation Bonds of 1989, Series D)

**977055 UQ3** (General Obligation Bonds of 1991, Series A)

Material Event: Bond Calls.

- *General Obligation Bonds of 1986, Series A.*  
State Street Bank and Trust Company, N.A., as paying agent, has mailed the **attached notice** to registered owners of the above-referenced General Obligation Bonds of 1986, Series A.
- *General Obligation Bonds of 1989, Series D and General Obligation Bonds of 1991, Series A.*  
The State of Wisconsin has mailed the attached notices to the securities depository for the above-referenced General Obligation Bonds of 1989, Series D and General Obligation Bonds of 1991, Series A.

The redemptions will occur on January 1, 1999. This Notice of Listed Material Information does not constitute a notice of call.

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing Annual Reports and giving notice of Listed Material Events when notice is required by the State's Master Agreement on Continuing Disclosure.

/s/ Frank R. Hoadley

Frank R. Hoadley, Capital Finance Director  
State of Wisconsin Capital Finance Office  
Wisconsin Department of Administration  
101 East Wilson Street, FLR 10  
Madison, WI 53702

Phone: (608) 266-2305 Fax: (608) 266-7645

*Notice of Redemption*

**STATE OF WISCONSIN  
General Obligation Bonds  
of 1986, Series A, Dated May 15, 1986**

**Serial Bonds 7.50% due January 1, 2001, CUSIP 977055 FQ0**

**Serial Bonds 7.50% due January 1, 2002, CUSIP 977055 FR8**

**Term Bonds 7.50% due January 1, 2015, CUSIP 977055 FT4**

Notice is hereby given by State Street Bank and Trust Company, N.A., as Paying Agent, in the name and for and on behalf of the State of Wisconsin, to owners of State of Wisconsin General Obligation Bonds of 1986, Series A, that all of the outstanding serial bonds due January 1, 2001 and 2002 and term bonds due January 1, 2015 (the "Bonds") have been called for redemption on January 1, 1999 prior to their maturity at the price of 100% of their principal amount, plus accrued interest to January 1, 1999 pursuant to Section 5(c) of 1986 State of Wisconsin Building Commission Resolution 4, providing for the special redemption of the Bonds from prepayments of veteran's mortgage loans as set forth in the Accounting Resolution.

On and after January 1, 1999 interest will cease to accrue on the Bonds so called for redemption.

The Bonds called for redemption should be presented as follows:

By Mail :

State Street Bank and Trust Company  
Corporate Trust Department  
P.O. Box 778  
Boston, MA 02102

By Overnight Courier:

State Street Bank and Trust Company  
Corporate Trust Department  
Two International Place  
Boston, MA 02110

By Hand: In Boston

State Street Bank and Trust Company  
Two International Place  
Fourth Floor, Corporate Trust Window  
Boston, MA 02110

By Hand: In New York (as Drop Agent)

State Street Bank and Trust Company  
61 Broadway  
Fifteenth Floor, Corporate Trust Window  
New York, NY 10006

By: State Street Bank and Trust Company, N.A., Paying Agent, For the State of Wisconsin  
Customer Service telephone number 1-800-531-0368

Date: November 30, 1998

NOTE: The CUSIP numbers appearing herein has been included solely for the convenience of holders of the Bonds. No representation has been made as to the correctness or accuracy of the CUSIP numbers, either as printed on the Bonds or as contained in this Notice of Redemption.

**IMPORTANT TAX INFORMATION.** Under the Interest and Dividend Tax Compliance Act of 1983, as amended by the Internal Revenue Code of 1986 and the Energy Policy Act of 1992, the Paying Agent may be required to withhold 31% of any redemption proceeds (including premium and accrued interest) made to the holders of the referenced Bonds who fail to provide and certify under penalty of perjury, a correct taxpayer identification number on or before the date the Bonds are presented for payment. Those holders who are required to provide their correct taxpayer identification number or Internal Revenue Service Form W-9 and who fail to do so may also be subject to a penalty of \$50.00.

*Notice of Partial Redemption:*

**STATE OF WISCONSIN  
General Obligation Bonds  
of 1989, Series D, Dated August 1, 1989  
7.20% Term Bonds  
Due July 1, 2019**

**CUSIP 977055 MX7**

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Bonds of 1989, Series D (the "Bonds"), pursuant to Section 1.6(c) of 1989 State of Wisconsin Building Commission Resolution 9, providing for the special redemption of the Bonds from prepayments of veterans mortgage loans financed by public debt issued for such purpose, that \$2,000,000 principal amount of the 7.20% Term Bonds due January 1, 2019 have been called for redemption on January 1, 1999 prior to their maturity at the price of 100% of their principal amount and accrued interest to January 1, 1999.

On and after January 1, 1999 interest will cease to accrue on the principal amount so called for redemption.

Jack C. Voight, State Treasurer  
Registrar/Paying Agent

Dated: November 30, 1998

*Notice of Redemption:*

**STATE OF WISCONSIN  
General Obligation Bonds  
of 1991, Series A, Dated April 1, 1991  
7.50% Term Bonds  
Due January 1, 2021**

**CUSIP 977055 UQ3**

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Bonds of 1991, Series A (the "Bonds"), pursuant to Section 1.6(c) of 1991 State of Wisconsin Building Commission Resolution 1, providing for the special redemption of the Bonds from prepayments of veterans mortgage loans financed by public debt issued for such purpose, that all of the outstanding 7.50% Term Bonds due January 1, 2021 have been called for redemption on January 1, 1999 prior to their maturity at the price of 100% of their principal amount and accrued interest to January 1, 1999.

On and after January 1, 1999 interest will cease to accrue on the principal amount so called for redemption.

Jack C. Voight, State Treasurer  
Registrar/Paying Agent

Dated: November 30, 1998